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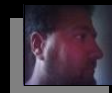


"A Unique Report Service for the Retail Resource Investor"

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July Gold Investor Alert

"Ready to Get Your Knickers in a Twist?"

A Short Story of Knick Exploration

(KNX.V)



KNICK EXPLORATION TSX-V:KNX

Total Outstanding Shares: 10.3 million

Share Price at 7/17/09: \$.25

Market Cap: \$2.5 million

Cash: \$1.1 million

Current Status: Now drilling

Opportunity: Spec Play and High Risk-Reward



KNICK EXPLORATION TSX-V:KNX

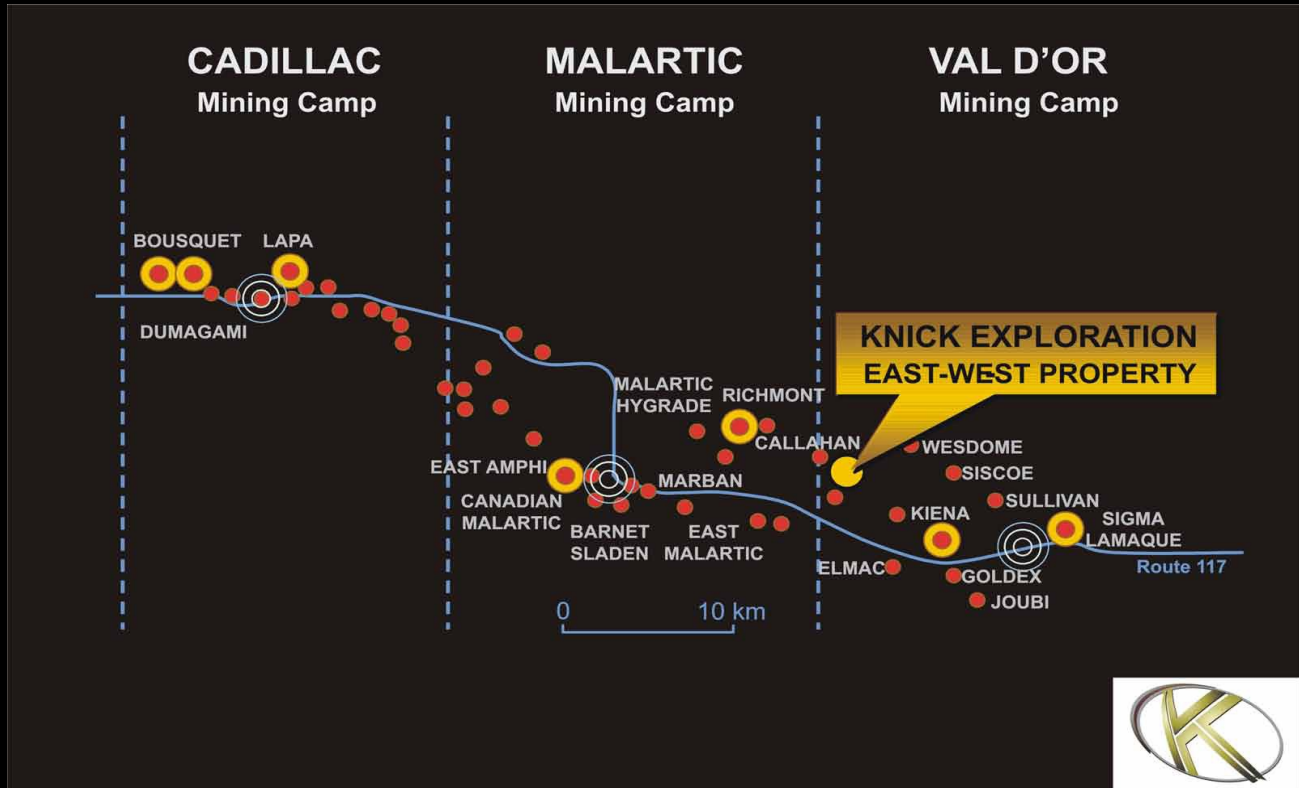
The Short Story

These are the types of stories that come along a few times a year that, under the right circumstances, can be good for an immediate double when the anticipated press release is issued. In Knick Explorations, in either August or September, they will release assays from the first few holes of their 2009 Summer drill program at the East-West property in the Val d'Or mining camp in Quebec. If the past results can be repeated in these first few holes (which they are twinning), the assays should show anywhere between 3 and 4 meters of 70-80 g/t gold. With only 10 million shares outstanding and if the gold sentiment is bullish over the next few months, an immediate double is a distinct possibility.

A potential rocket launch stock like Knick Exploration where the risk reward is in the early investors favor requires several catalysts which Knick currently possesses:

- Near-term news with a strong likelihood of knowing what the assays will show (press releases should start in August with drilling twinning the first few holes)
- High grade gold (70-80 g/t gold)
- Small and tight share structure (10 million shares out with no cheap warrants)
- No retail interest (a check of the chat boards shows little interest)
- Safe jurisdiction in a favorable gold camp (Val d'Or Canada)
- Blue Sky potential (previous drilling rarely went deeper than 200 meters)
- Additional press releases soon after the initial press release (after twinning, drilling along strike and at depth so several press releases forthcoming)
- Favorable TA of the stock price (stock has been basing since June)
- Little, if any, baggage (formed on February 12, 2009 from a capital pool company)
- Debt free with cash for a strong drilling program (No debt, \$1.1 million cash, 3,500 meter drill program)
- Not a retread property that changes hands every few years (last work program 1987)

The Pictures



The News

2009-07-14 10:05 ET - News Release

Mr. Jacques Brunelle reports

KNICK EXPLORATION COMMENCES DRILLING ON ITS EAST-WEST GOLD PROPERTY

Knick Exploration Inc. has commenced a first phase, 3,500-metre minimum drill program on its East-West property. This property is located in the Val d'Or mining camp, between and along strike from the active Kiena mine (Wesdome Mining Ltd.) and the old Marban mine (Niogold Mining Corp.). The work is being carried out by G4 Drilling of Val d'Or. The first holes are being drilled to twin historical gold zone intersections. The extensions of these gold intersections will then be tested along strike and at depth, followed by the drilling of recently defined induced polarization and detailed total field magnetic anomalies. Jacques Brunelle, president and chief executive officer of Knick Exploration, reported: "I am pleased that drilling is under way. We are very positive about the mid-depth potential in this area, where historical drilling returned grades of up to 2.11 ounces per tonne gold over 10.5 feet (apparent width) and 2.32 ounces per tonne gold over 13 feet (apparent width) in holes CD-55 and CD-78." The company has allocated \$1.1-million for exploration in 2009 on the East-West property, its flagship project.

2009-07-07 10:15 ET - News Release

Mr. Jacques Brunelle reports

KNICK EXPLORATION FIELD READY FOR DRILLING ON ITS EAST WEST GOLD PROPERTY

Knick Exploration Inc. has completed geophysical surveys on its wholly owned East-West property, located in the Val d'Or mining camp, along strike from and between the active Kiena mine (Wesdome Mining Ltd.) and the old Marban mine (Niogold Mining Corp.).

The geophysical surveys were conducted in preparation for drilling. Induced polarization surveying, detailed total field magnetic surveying and very low frequency (VLF) electromagnetic surveying was carried out during the month of June, 2009, on a grid of 22 kilometres of lines cut on the property. The survey data are currently being processed for drill target selection.

Knick Exploration is focusing its exploration efforts on the East-West property, its flagship project, where \$1.1-million has been allocated for exploration in 2009. The company will be drilling to test the known gold zones and their extensions along strike and at depth.

"Most of the historical drilling is in shallow holes, generally less than 200 metres deep," said Jacques Brunelle, president and chief executive officer of Knick Exploration. "We are very excited about the property's 'blue sky' potential at mid-depth plus, which is one of the targets of this year's program. We should begin generating drill results in the third quarter of this year and will release them as they come in."

The Players

Jacques Brunelle - President

Mr. Brunelle is a businessman with over 20 years of experience in mining exploration. Before joining Knick in 2007, Mr. Brunelle spent five years with Niogold Mining Corporation Inc., first as President and founder and then as director of investor relations. Prior to that, he was President of Nomans Resources Inc., a private exploration company. Mr. Brunelle has been a director of Knick Exploration since October 2007.

Gordon Neil Henriksen, Vice President and Director

Mr. Henriksen graduated from Concordia University in 1986 with a B.Sc. in geology. He has over 20 years of experience in the exploration for and valuation of precious, base metal and other deposits. Over the course of his career, Mr. Henriksen has served as an exploration and consultant geologist for the Geological Survey of Canada and numerous private exploration firms, junior mining companies and prospectors. He presently acts as a senior consulting geologist for several junior exploration companies and President of Crus Tal Explorations Inc. Mr. Henriksen has been a director of Knick Exploration since October 2007.

Pascal Porlier, Secretary, CFO and Director

Mr. Porlier has a law degree from Université Laval. He has practiced law with the firm of Cain Lamarre Casgrain Wells since 2001, primarily in the fields of banking, finance, liability and insurance and aboriginal law. Pascal Porlier has been a director of Knick Exploration since October 2007.

Luc Guimond, Director

Mr. Guimond has been a mining and construction project consultant since 2002, prior to which he was a director of Entrepreneur Minier Talpa Inc. Mr. Guimond has been a director of Knick Exploration since October 2007.

Guy L'Africain, Director

Mr. L'Africain has a business degree from Concordia University. He has worked as a real estate broker since March 2003, prior to which he was a partner and Vice President of Groupe Immobilier de Montréal. Mr. L'Africain has been a director of Knick Exploration since October 2007.

Robert Lacroix, Director

Mr. Lacroix is a graduate of the HEC Montréal business school. He has more than 30 years of experience in the financial sector and was Assistant Deputy Minister, Financing and Debt Management for the Quebec Ministry of Finance. He is currently Senior Vice-President of CTI Capital Securities Inc., where he has worked since 1993. Mr. Lacroix has been a director of Knick since October 2007.

Alain Thivierge, Director

Mr. Thivierge has an MBA from the University of Ottawa. Since August 2005, he has worked as an Export Commissioner and at the Technology Business Development Center et premier répondant de l'Outaouais au Qweb groupe régions, where he launched the Service de soutien à l'exportation et à la promotion de l'Outaouais à l'échelle internationale. From February 1998 until August 2005, Mr. Thivierge was Export Commissioner for 48 Nord International, where he started the Commissariat à l'exportation et à la promotion du Nord du Québec à l'échelle internationale. Together with other Canadian organizations, he has worked to promote new exporters and the international reach of the region as a whole. Mr. Thivierge is a member of the Ordre des administrateurs agréés du Québec, a founding member of the Association des commissaires à l'exportation du Québec and a member of RECOMEX.

As this is just a short story, investors are encouraged to go to the Knick Exploration website at <http://www.knick.ca>. For full disclosure, I own shares in Knick Exploration but have not been compensated by anyone to provide this research report. Investors are encouraged to perform their own due diligence prior to making any decision to purchase shares in Knick Exploration.

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